

IOWA LAKES COMMUNITY COLLEGE OFFICE OF STUDENT FINANCIAL AID 2011-2012 VERIFICATION WORKSHEET

Student Name: _____ S.S.#: _____

Address: _____ Date of Birth: _____

Street/P.O. Box

City

State

Zip

Phone Number

ANSWER ALL QUESTIONS. IF THE ANSWER IS ZERO, PUT "0" IN THE SPACE PROVIDED.

I. FAMILY HOUSEHOLD SIZE AND NUMBER IN COLLEGE

List the people in your household, include:

- Yourself, and your spouse if you have one, and
- Your children, if you will provide more than half of their support from July 1, 2011 through June 30, 2012, even if they do not live with you, and;
- Other people if they now live with you, and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2011 through June 30, 2012.

For any household members who are attending college during 2010-2011, please indicate where they will enroll and use the following codes to indicate their **enrollment status**: **FT** (12 or more credit hours per semester); **HT** (6-11 credit hours per semester); **LH** (less than 6 credit hours per semester).

Name all Household Members	Age	Relationship to Student	Name of College if attending in 2011-2012	Enrollment Status
<i>Example: Martha Jones</i>	<i>24</i>	<i>Wife</i>	<i>Ia. Lakes Comm. Co.</i>	<i>FT</i>

II. STUDENT AND SPOUSE 2010 U.S. INCOME TAX RETURNS

If you have not already sent a **SIGNED** copy of you and your spouse's, if you are married, 2010 federal tax return (first two pages 1040 or 1040A) please send a copy with this statement. **Please include a copy of all W-2 wage statements along with the 2010 tax return.** If you or your spouse did not file a 2010 IRS tax return, please indicate below:

- Student will not file and is not required to file a 2010 U.S. Income Tax Return.
- Spouse will not file and is not required to file a 2010 U.S. Income Tax Return.

Please submit a copy of all W-2 forms, if you have worked but not filed a tax return.

Sources(Use the W-2 form or other earnings statement.)	Amount

Independent Student

Student's 2010 Additional Financial Information. (Enter the combined amounts for you and your spouse.)

Education credits (American Opportunity, Hope or Lifetime Learning tax credits) from IRS Form 1040-line 49 or 1040A-line 31	\$
Child support you paid because of divorce or separation or as a result of a legal requirement. Don't include support for children in your household as reported in question 93.	\$
Taxable earnings from need-based employment programs, such as Federal Work-Study and need based employment portions of fellowships and assistantships	\$
Taxable student grant and scholarship aid reported to the IRS in your adjusted gross income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.	\$
Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Do not enter untaxed combat pay.	\$
Earnings from work under a cooperative education program offered by a college.	\$

Student's 2010 Untaxed Income. (Enter the combined amounts for you and your spouse.)

Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on W-2 Form in Boxes 12a through 12d, codes D,E,F,G,H, and S	\$
IRA deductions and payments to self-employed SEP, SIMPLE, Keogh, and other qualified plans from IRS Form 1040 - line 28 + line 32 or 1040A-line 17	\$
Child support received for all children. Don't include foster care or adoption payments.	\$
Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b	\$
Untaxed portions of IRA distributions from IRS Form 1040—lines (15a minus 15b) or 1040A—lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	
Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$
Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). Don't include the value of on-base military housing or the value of a basic military allowance for housing.	\$
Veterans' non-educational benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances	\$
Any other untaxed income or benefits not reported such as worker's compensation, disability, etc. Also include the first-time homebuyer tax credit from IRS Form 1040 - line 67. Don't include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security Benefits, Supplemental Security Income, Workforce Investment Act educational benefits, on-base military housing or a military housing allowance, combat pay benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	\$
Money received, or paid on your behalf (e.g. bills), not reported elsewhere on this form	\$

CERTIFICATION AND SIGNATURES

I certify that all of the information reported to qualify for federal financial aid is complete and correct. **This form must be signed by the student and spouse with whom the student lives.**

Student: _____ Date: _____

Spouse: _____ Date: _____

**Don't forget to sign your tax forms. Mail this form to the Financial Aid Office at Iowa Lakes Community College.
3200 College Dr. Emmetsburg, IA 50536 or 300 S. 18th St. Estherville, IA 51334**

Please complete the front and back.