

## IOWA LAKES COMMUNITY COLLEGE OFFICE OF STUDENT FINANCIAL AID 2008-2009 VERIFICATION WORKSHEET

Student Name: \_\_\_\_\_ S.S.#: \_\_\_\_\_

Address: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
 Street/P.O. Box  
 \_\_\_\_\_  
 City State Zip Phone Number

**ANSWER ALL QUESTIONS. IF THE ANSWER IS ZERO, PUT "0" IN THE SPACE PROVIDED.**

### I. PARENTS' HOUSEHOLD SIZE AND NUMBER IN COLLEGE

List the name, age, and relationship of each person with whom you live. Include yourself, parents, siblings, stepparent, stepsiblings, etc. who live in the same home with you. All household members listed must also be receiving more than half of their support from the parent/stepparent in your household. This support is expected to be received between July 1, 2008 and June 30, 2009.

For any household members who are attending college during 2008-2009, please indicate where they will enroll and use the following codes to indicate their **enrollment status**: **FT** (12 or more credit hours per semester); **HT** (6-11 credit hours per semester); **LH** (less than 6 credit hours per semester).

Name all Household Members	Age	Relationship to Student	Name of College if attending in 2008-2009	Enrollment Status
<i>Example: Missy Jones</i>	<i>18</i>	<i>Sister</i>	<i>Ia. Lakes Comm. Co.</i>	<i>FT</i>

### II. PARENTS' AND STUDENT'S 2007 U.S. INCOME TAX RETURNS

If you have not already sent a signed copy of your parents and your own 2007 federal tax return (first two pages) and all schedules, please send a copy with this statement. **You and your parents must include a copy of W-2 wage statements along with the 2007 tax return.** If you or your parents did not file a 2007 IRS tax return, please indicate below:

- Student will not file and is not required to file a 2007 U.S. Income Tax Return.
- Parent will not file and is not required to file a 2007 U.S. Income Tax Return.

**Please submit a copy of all W-2 forms, if you have worked but not filed a tax return.**

Sources (Use the W-2 form or other earnings statements.)	Amount

**III. WORKSHEET “A” FOR CALENDAR YEAR 2007**

	<b>Student</b>	<b>Parent</b>
Earned income credit from IRS Form 1040-line 66a; 1040A-line 40a; 1040EZ-line 8a.	\$	\$
Additional child tax credit from IRS Form 1040-line 68 or 1040A-line 41	\$	\$
Welfare benefits including Temporary Assistance for Needy Families (TANF). Don't include food Stamps or subsidized housing.	\$	\$
Social Security benefits received, for all household members as reported in question 90 (or 66 for your parents) that were not taxed (such as SSI) Report benefits paid to parents in the Parent's column, and benefits paid directly to student (or spouse) in the Student column.	\$	\$

**IV. WORKSHEET “B” FOR CALENDAR YEAR 2007**

Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on W-2 Form in Boxes 12a through 12d, codes D,E,F,G,H, and S	\$	\$
IRA deductions and payments to self-employed SEP, SIMPLE, Keogh, and other qualified plans from IRS Form 1040 - line 28 + line 32 or 1040A-line 17	\$	\$
Child support <b>received</b> for all children. Don't include foster care or adoption payments.	\$	\$
Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b	\$	\$
Foreign income exclusion from IRS form 2555-line 45 or 2555EZ-line 18	\$	\$
Untaxed portions of IRA distributions from IRS Form 1040—lines (15a minus 15b) or 1040A—lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.		
Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$	\$
Credit for federal tax on special fuels from IRS Form 4136-line 17 (non-farmers only)	\$	\$
Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits)	\$	\$
Veterans' non-educational benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances	\$	\$
Any other untaxed income or benefits not reported elsewhere on Worksheets A and B, such as worker's compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Tax filers only: report combat pay not included in AGI (FAFSA questions 35 and 79)	\$	\$
<b>Don't include</b> student aid, Workforce Investment Act educational benefits, combat pay if you are not a tax filer or benefits from flexible spending arrangements, e.g., cafeteria plans		
Money received, or paid on your behalf (e.g. bills), not reported elsewhere on this form	\$	\$

**V. WORKSHEET “C” FOR CALENDAR YEAR 2007**

Education credits (Hope & Lifetime Learning tax credits) from IRS Form 1040-line 49 or 1040A-line 31		
Child support you <b>paid</b> because of divorce or separation or as a result of a legal requirement. Don't include support for children in your (or your parents') household, as reported in question 90 (or question 66 for your parents).		
Taxable earnings from need-based employment programs, such as Federal Work-Study and need based employment portions of fellowships and assistantships		
Student grant and scholarship aid reported to the IRS in your (or your parents') adjusted gross income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.		

**VI. CERTIFICATION AND SIGNATURES**

I certify that all of the information reported to qualify for federal financial aid is complete and correct. **This form must be signed by the student and parent/stepparent with whom the student lives.**

Student: \_\_\_\_\_ Date: \_\_\_\_\_

Parent: \_\_\_\_\_ Date: \_\_\_\_\_

**Don't forget to sign your tax forms. Mail this form to the Financial Aid Office at Iowa Lakes Community College.  
3200 College Dr. Emmetsburg, IA 50536 or 300 S. 18<sup>th</sup> St. Estherville, IA 51334**