

# IOWA LAKES COMMUNITY COLLEGE OFFICE OF STUDENT FINANCIAL AID 2009-2010 VERIFICATION WORKSHEET

Student Name: \_\_\_\_\_ S.S.#: \_\_\_\_\_

Address: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Street/P.O. Box

City

State

Zip

Phone Number

**ANSWER ALL QUESTIONS. IF THE ANSWER IS ZERO, PUT "0" IN THE SPACE PROVIDED.**

**I. FAMILY HOUSEHOLD SIZE AND NUMBER IN COLLEGE**

List the people in your household, include:

- Yourself, and your spouse if you have one, and
- Your children, if you will provide more than half of their support from July 1, 2009 through June 30, 2010, even if they do not live with you, and;
- Other people if they now live with you, and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2009 through June 30, 2010.

For any household members who are attending college during 2009-2010, please indicate where they will enroll and use the following codes to indicate their **enrollment status**: **FT** (12 or more credit hours per semester); **HT** (6-11 credit hours per semester); **LH** (less than 6 credit hours per semester).

Name all Household Members	Age	Relationship to Student	Name of College if attending in 2009-2010	Enrollment Status
<i>Example: Martha Jones</i>	<i>24</i>	<i>Wife</i>	<i>Ia. Lakes Comm. Co.</i>	<i>FT</i>

**II. STUDENT AND SPOUSE 2008 U.S. INCOME TAX RETURNS**

If you have not already sent a **SIGNED** copy of you and your spouse's, if you are married, 2008 federal tax return (first two pages 1040 or 1040A) please send a copy with this statement. **Please include a copy of all W-2 wage statements along with the 2008 tax return.** If you or your spouse did not file a 2008 IRS tax return, please indicate below:

- Student will not file and is not required to file a 2008 U.S. Income Tax Return.
- Spouse will not file and is not required to file a 2008 U.S. Income Tax Return.

**Please submit a copy of all W-2 forms, if you have worked but not filed a tax return.**

Sources(Use the W-2 form or other earnings statement.)	Amount

**Independent Student**

Student's 2008 Additional Financial Information. (Enter the combined amounts for you and your spouse.)

Education credits (Hope & Lifetime Learning tax credits) from IRS Form 1040-line 50 or 1040A-line 31	\$
Child support you <b>paid</b> because of divorce or separation or as a result of a legal requirement. Don't include support for children in your household as reported in question 96.	\$
Taxable earnings from need-based employment programs, such as Federal Work-Study and need based employment portions of fellowships and assistantships	\$
Student grant and scholarship aid reported to the IRS in your (or your parents') adjusted gross income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.	\$
Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Combat pay is reported on the W-2 in Box 12, Code Q.	\$

Student's 2008 Untaxed Income. (Enter the combined amounts for you and your spouse.)

Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on W-2 Form in Boxes 12a through 12d, codes D,E,F,G,H, and S	\$
IRA deductions and payments to self-employed SEP, SIMPLE, Keogh, and other qualified plans from IRS Form 1040 - line 28 + line 32 or 1040A-line 17	\$
Child support <b>received</b> for all children. Don't include foster care or adoption payments.	\$
Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b	\$
Untaxed portions of IRA distributions from IRS Form 1040—lines (15a minus 15b) or 1040A—lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$
Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$
Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits)	\$
Veterans' non-educational benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances	\$
Any other untaxed income or benefits not reported such as worker's compensation, disability, etc. Don't include student aid, earned income credit, child tax credit, welfare payments, untaxed Social Security Benefits, Workforce Investment Act educational benefits, combat pay *if you are not a tax filer), benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	\$
Money received, or paid on your behalf (e.g. bills), not reported elsewhere on this form	\$

**CERTIFICATION AND SIGNATURES**

I certify that all of the information reported to qualify for federal financial aid is complete and correct. **This form must be signed by the student and parent/stepparent with whom the student lives.**

Student: \_\_\_\_\_ Date: \_\_\_\_\_

Spouse: \_\_\_\_\_ Date: \_\_\_\_\_

**Don't forget to sign your tax forms. Mail this form to the Financial Aid Office at Iowa Lakes Community College.  
3200 College Dr. Emmetsburg, IA 50536 or 300 S. 18<sup>th</sup> St. Estherville, IA 51334**

Please complete the front and back.